



**Riccardo VIAGGI**  
Secretary General

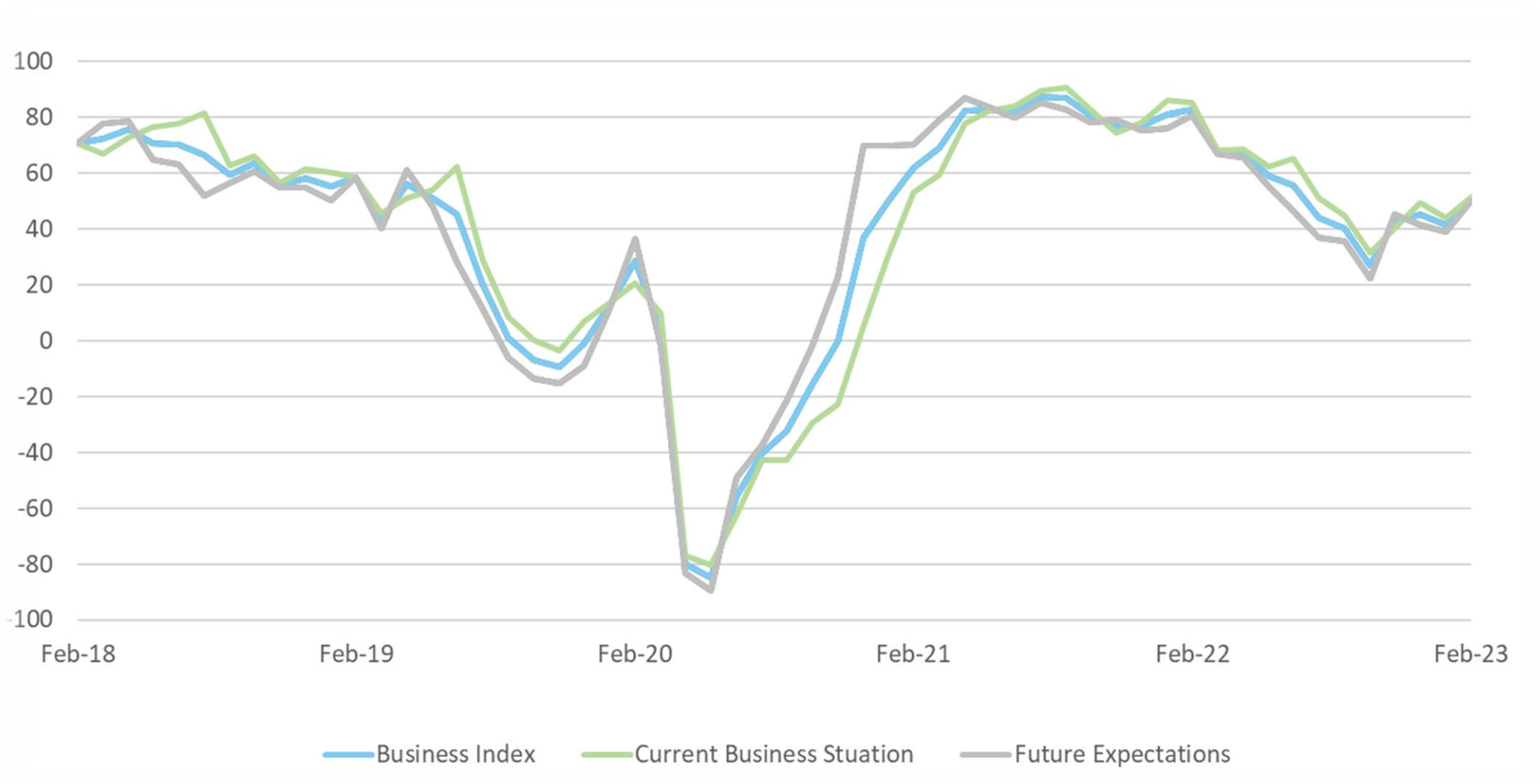
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**2023 outlook**

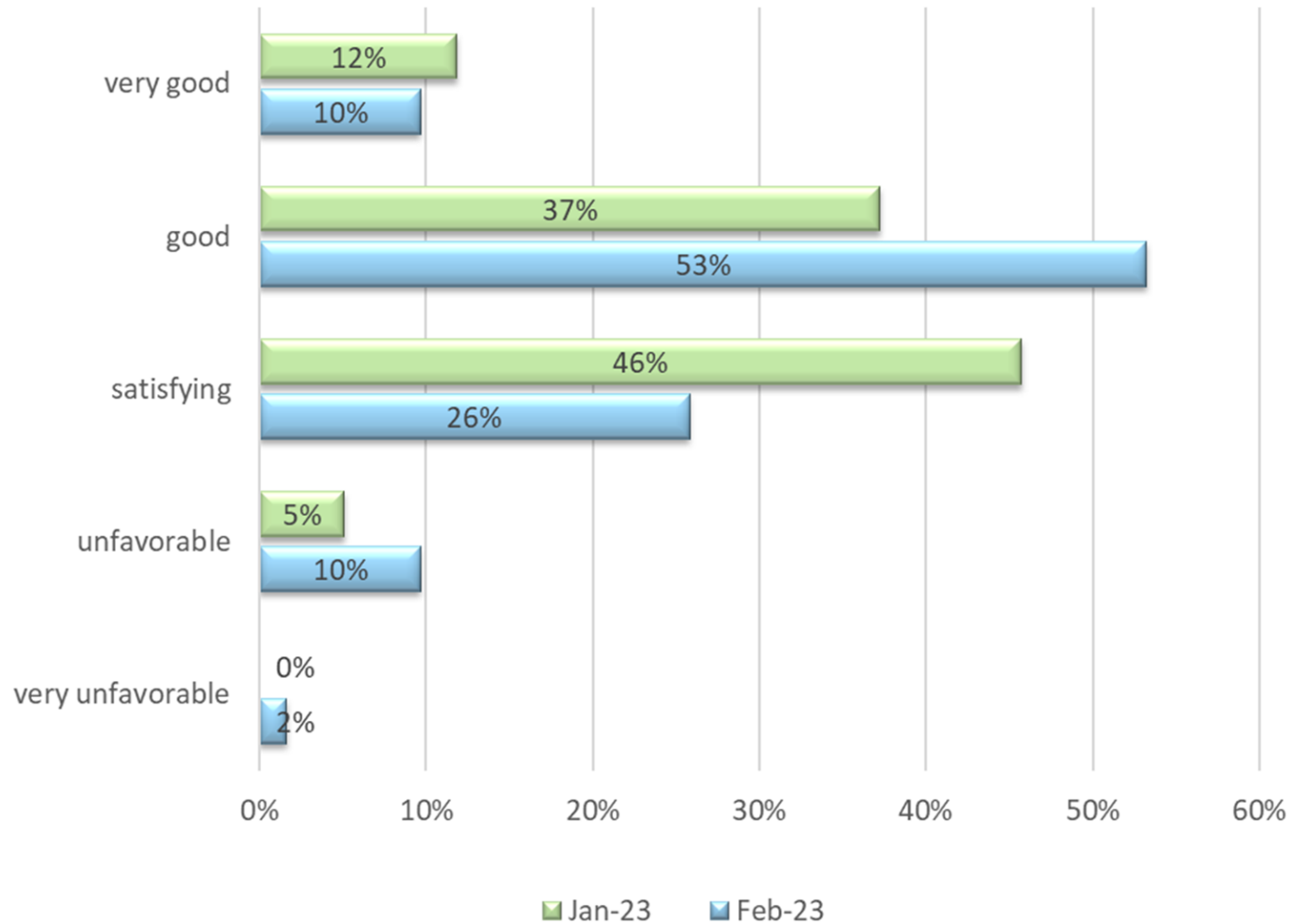


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# Business Climate Index climbing back up

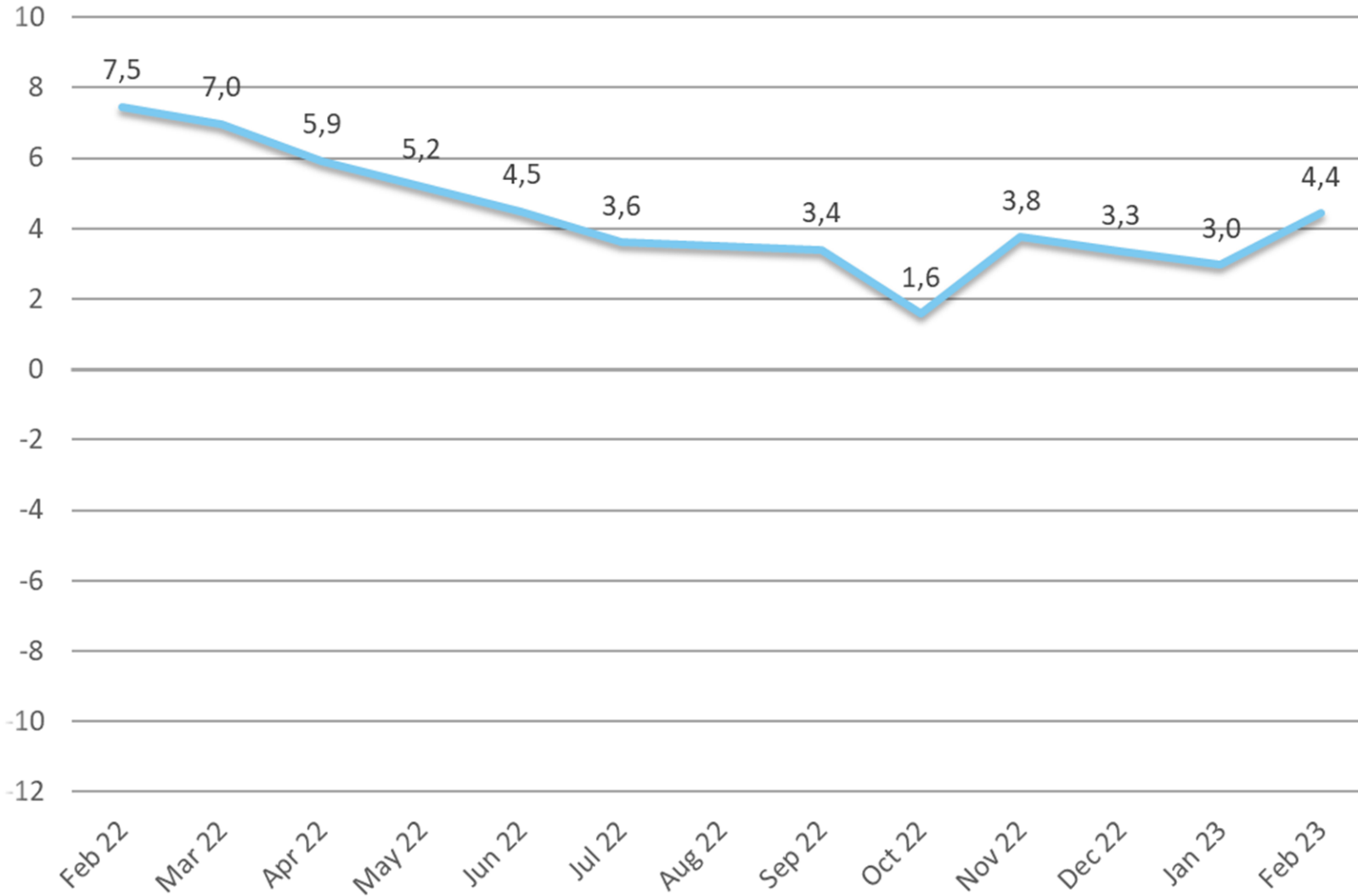


# Current business situation is improving



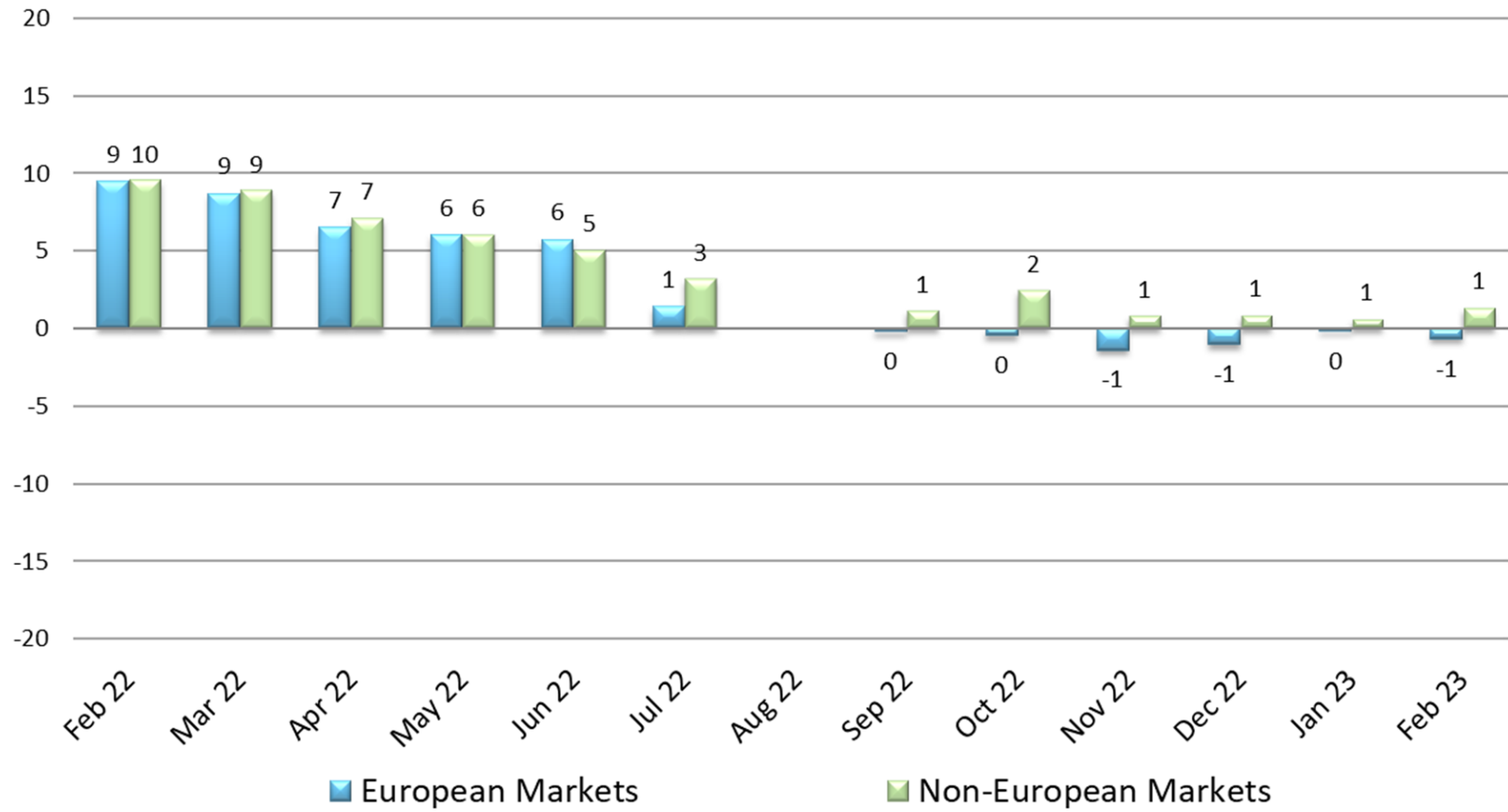
Almost 2/3 of respondents report good or very good business conditions

# Total sales expectations for next 6 months

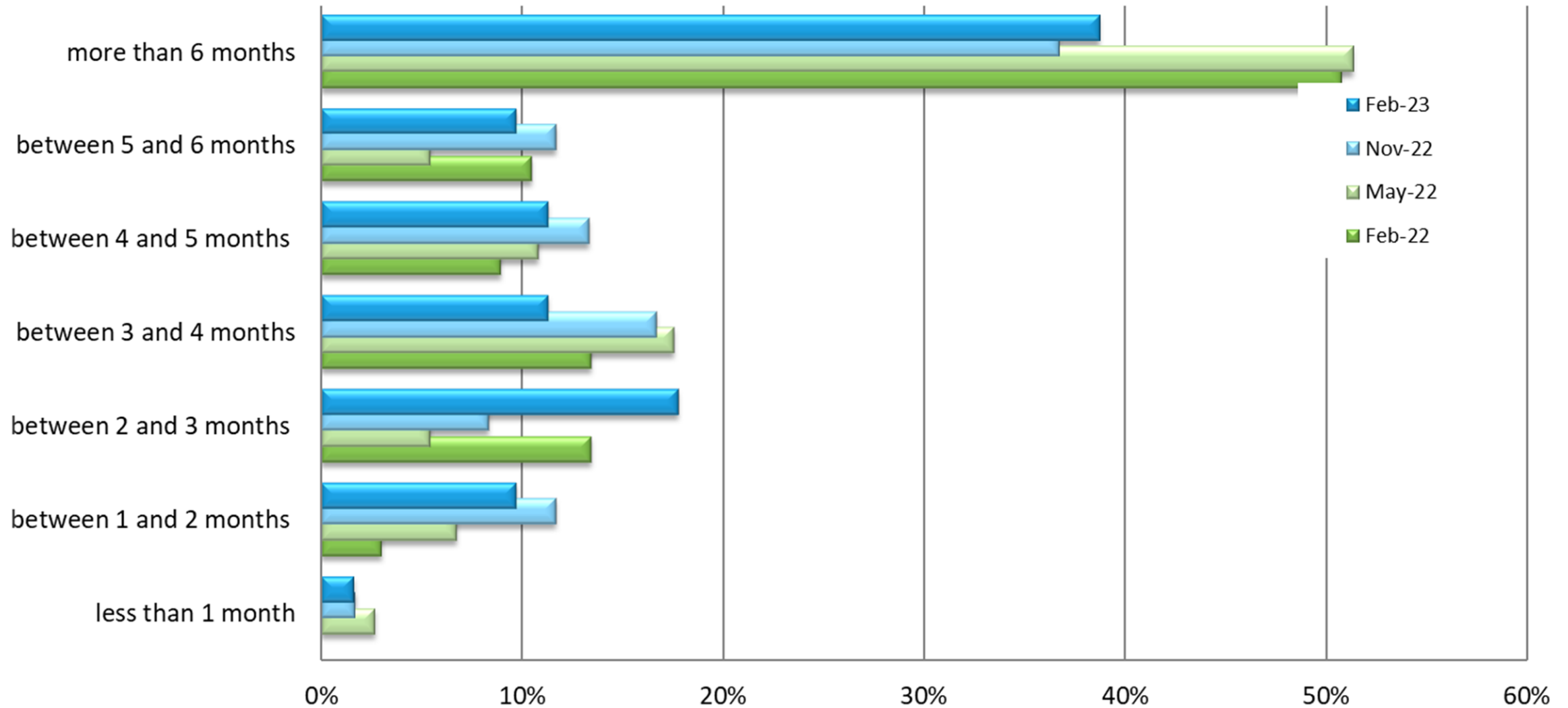


Future sales expectations showed a remarkable bounce-back in February to reach the highest level since June 2022.

# Order intakes have been consistent for 6 months



# Order books normalizing in relation to production time





**Thank you for  
your attention**

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Contact me  
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