

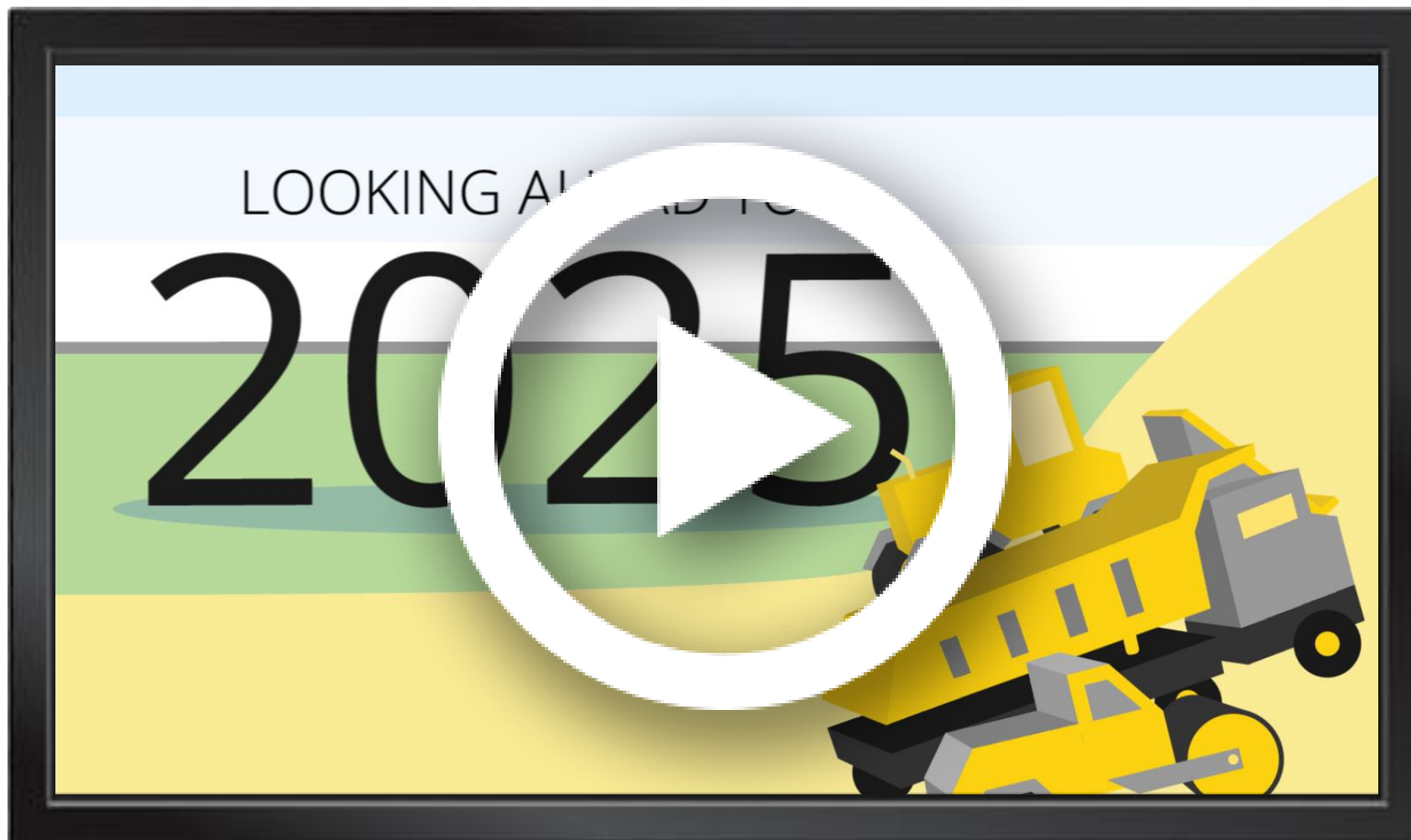


CECE PRESS CONFERENCE



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Video animation





COMMITTEE FOR EUROPEAN
CONSTRUCTION EQUIPMENT

2025 ANNUAL ECONOMIC REPORT
Presenting the European Construction
Equipment Market

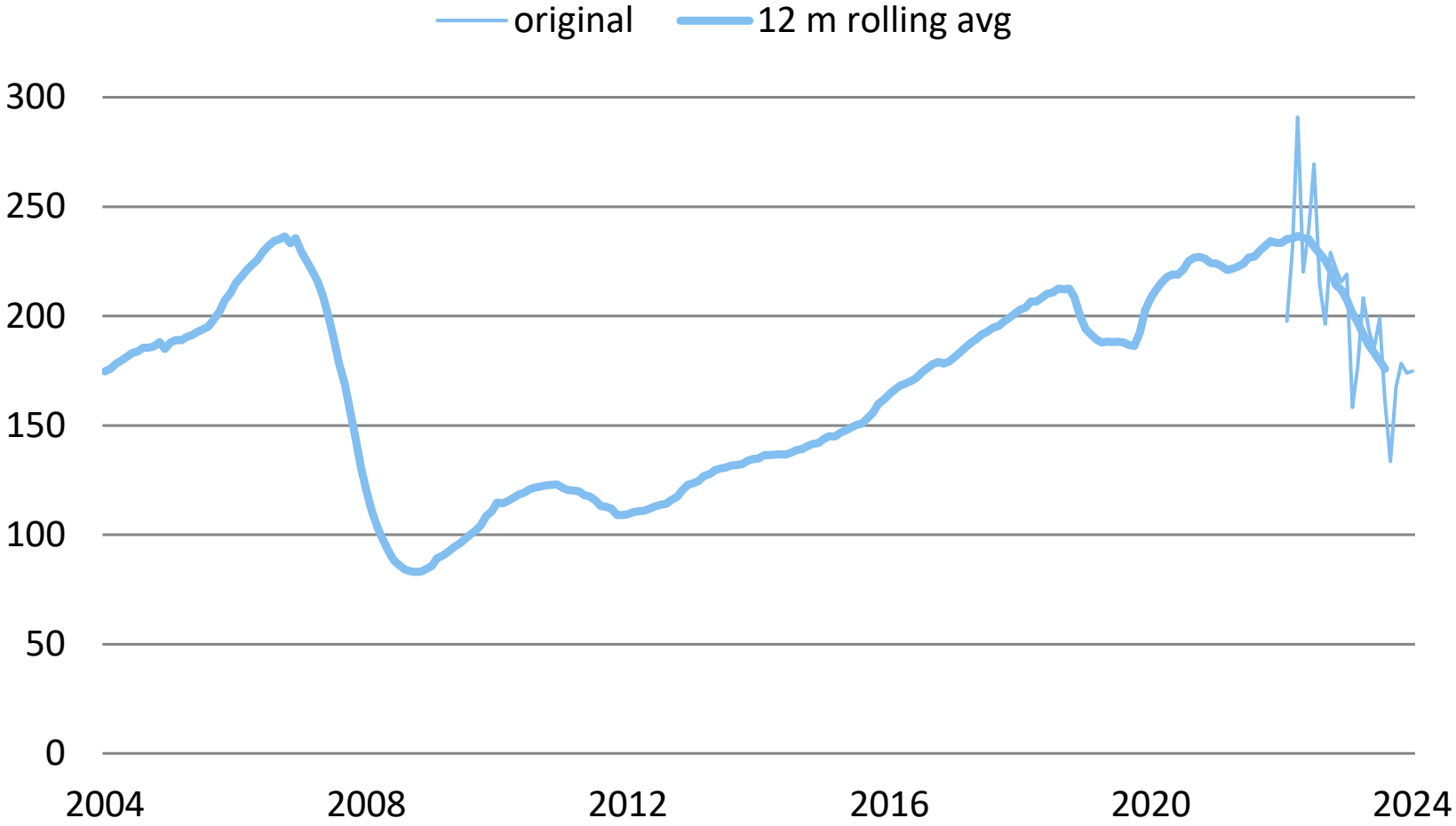


Sebastian POPP, CECE Economic Affairs Manager



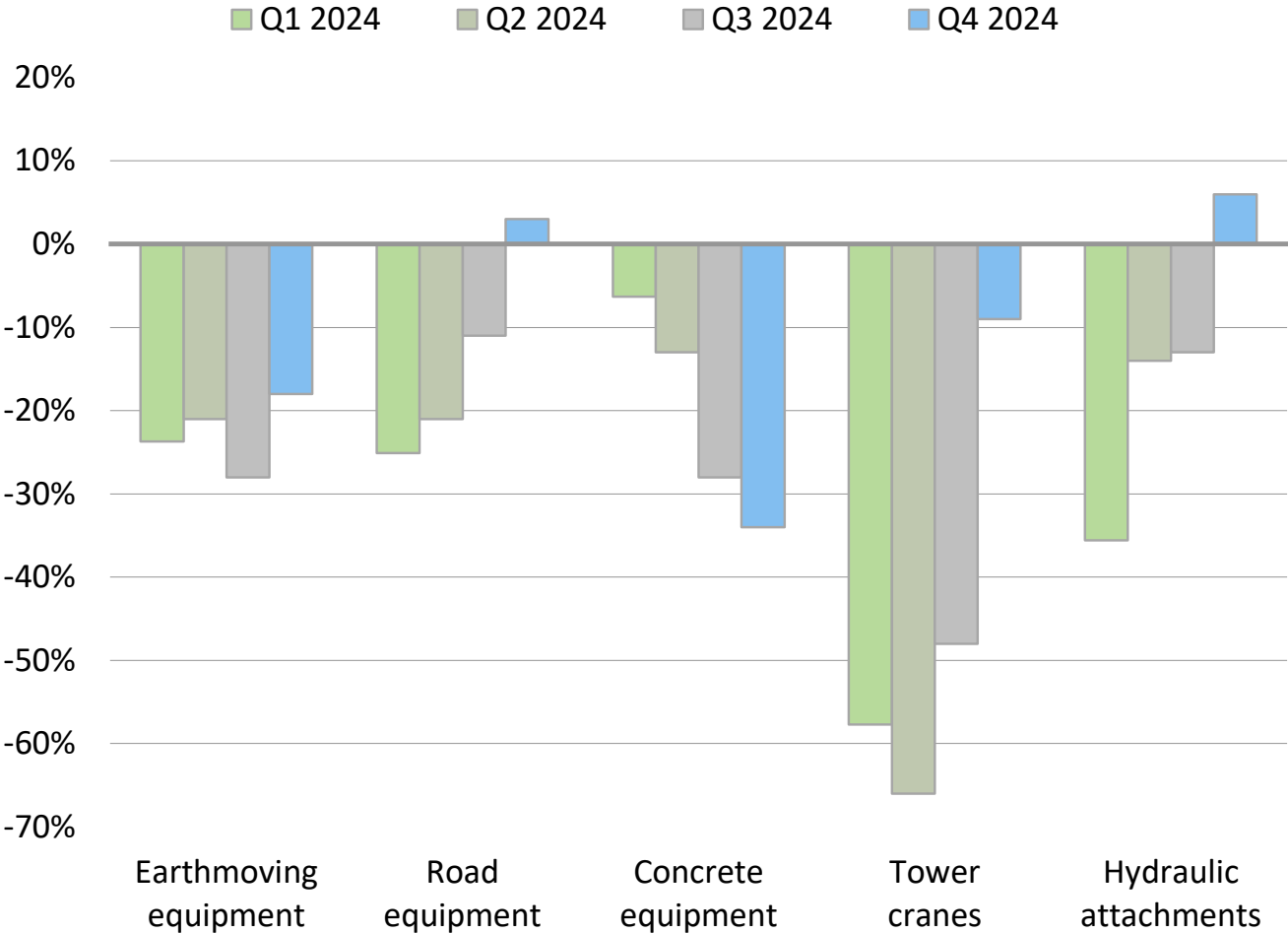
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2024 with sharpest downturn since world economic crisis



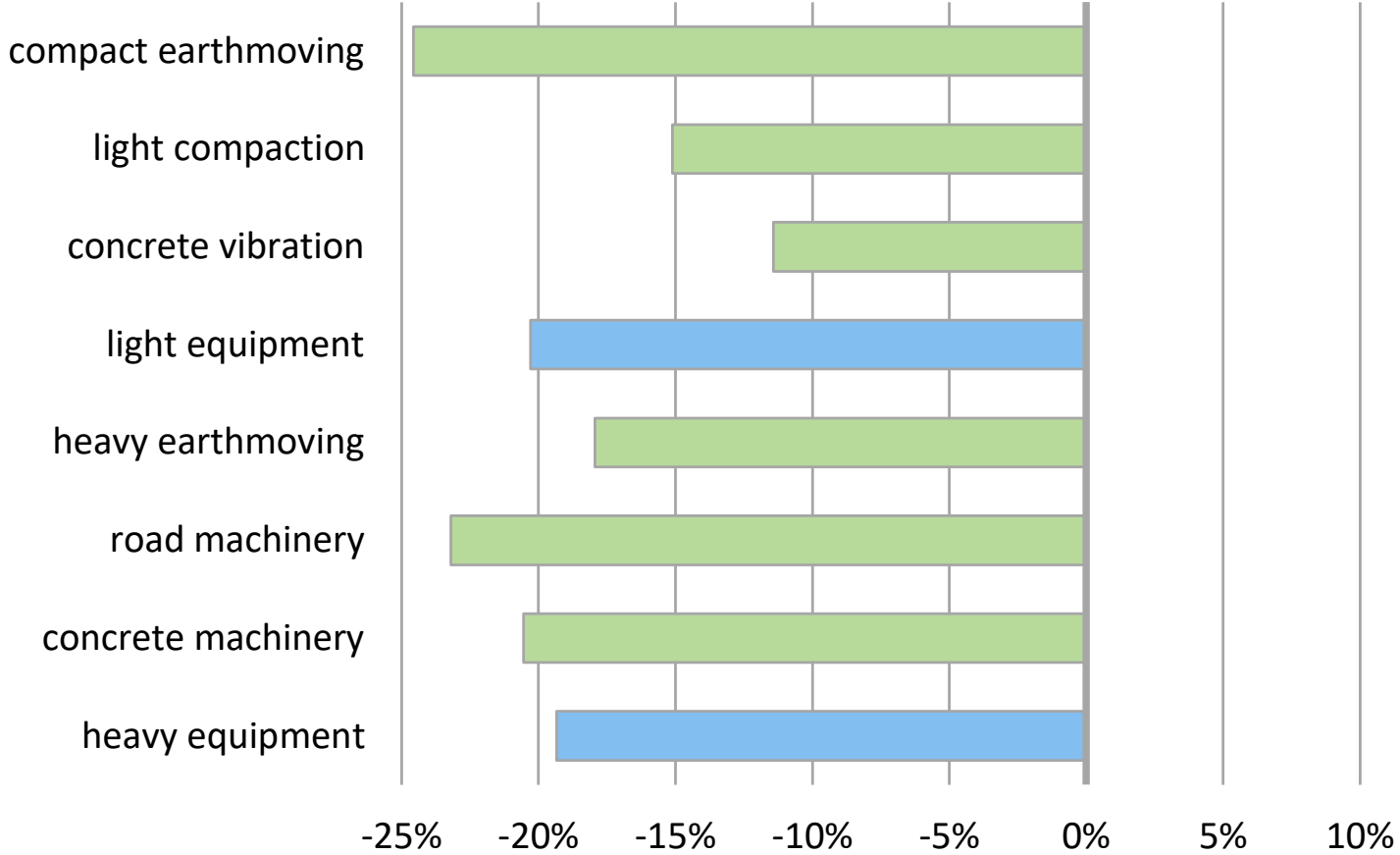
monthly construction equipment sales in Europe, last data point: December 2024, index 2010 = 100

Sales in Europe down by 19%, tower cranes trailing



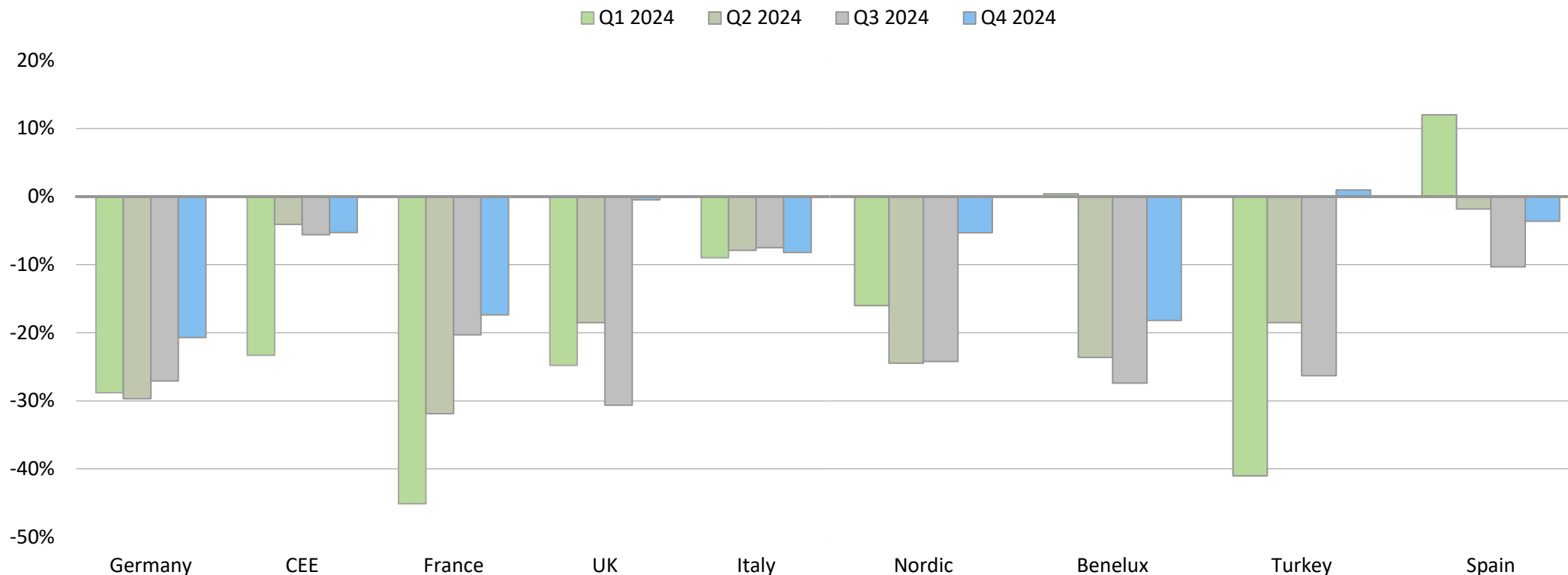
construction equipment sales on the European market in 2024 compared to previous year in %

Compact and heavy segments with similar development



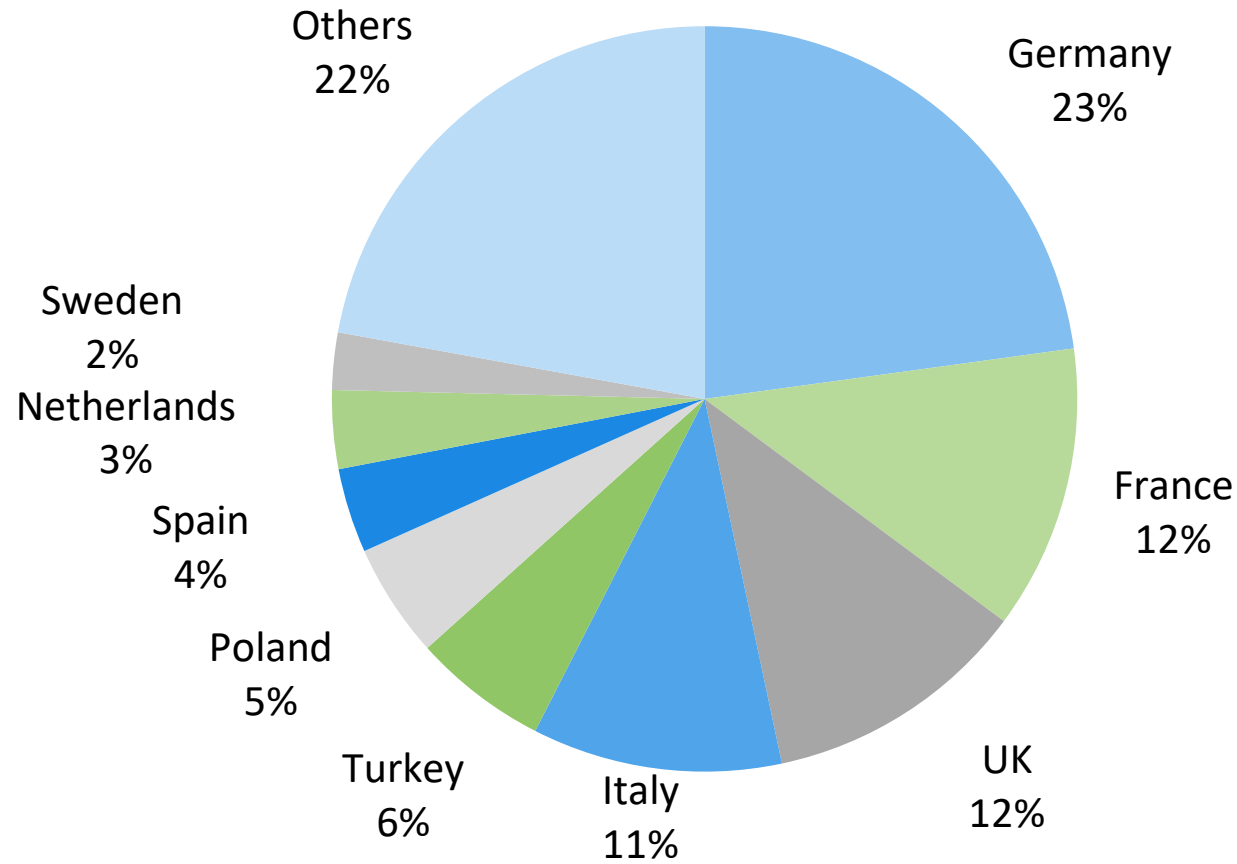
construction equipment sales on the European market in 2024 compared to previous year in %

More moderate trend only in Southern Europe and CEE



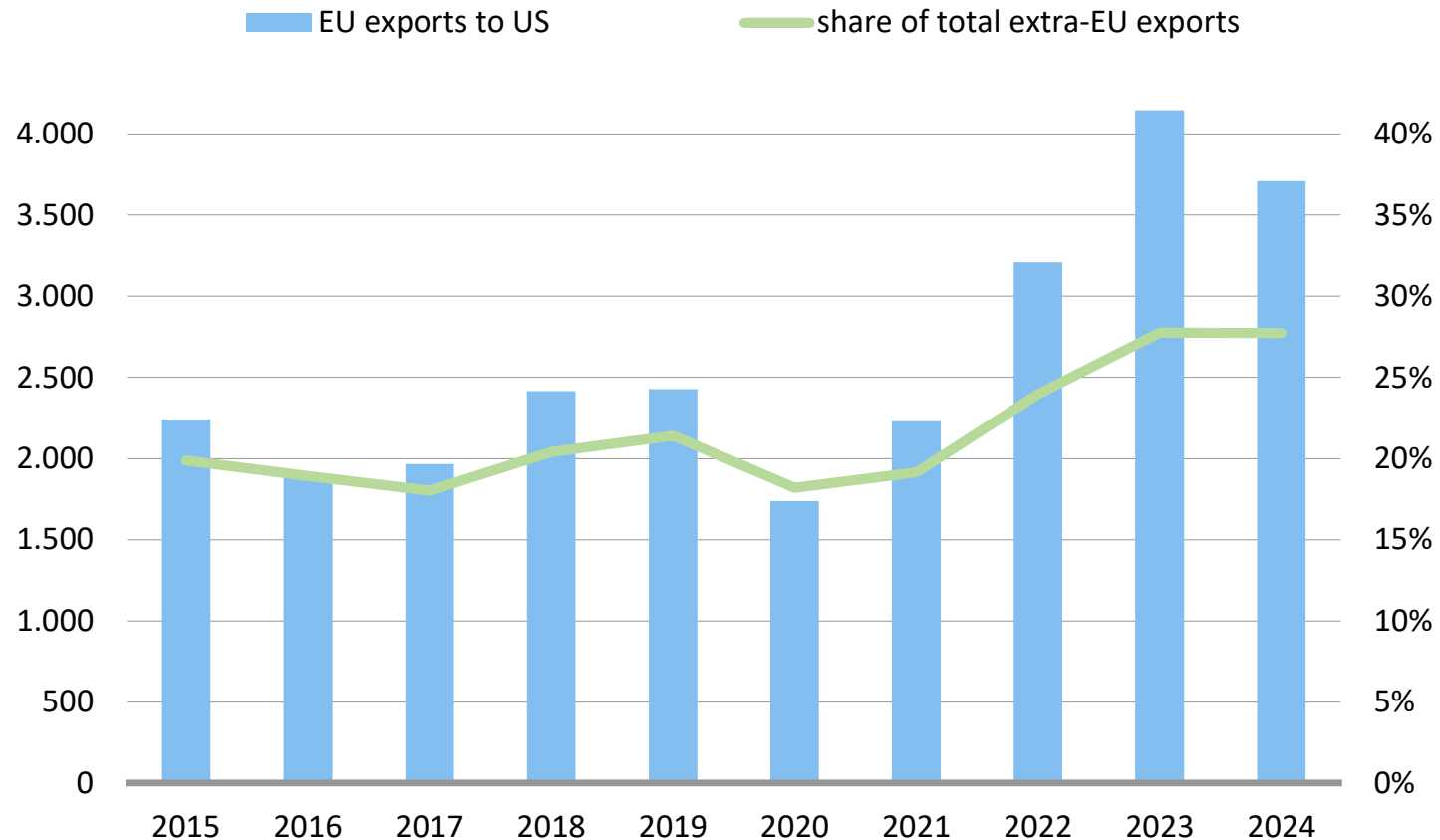
construction equipment sales on the European market in 2024 compared to previous year in %

Top 3 markets saw their share decline



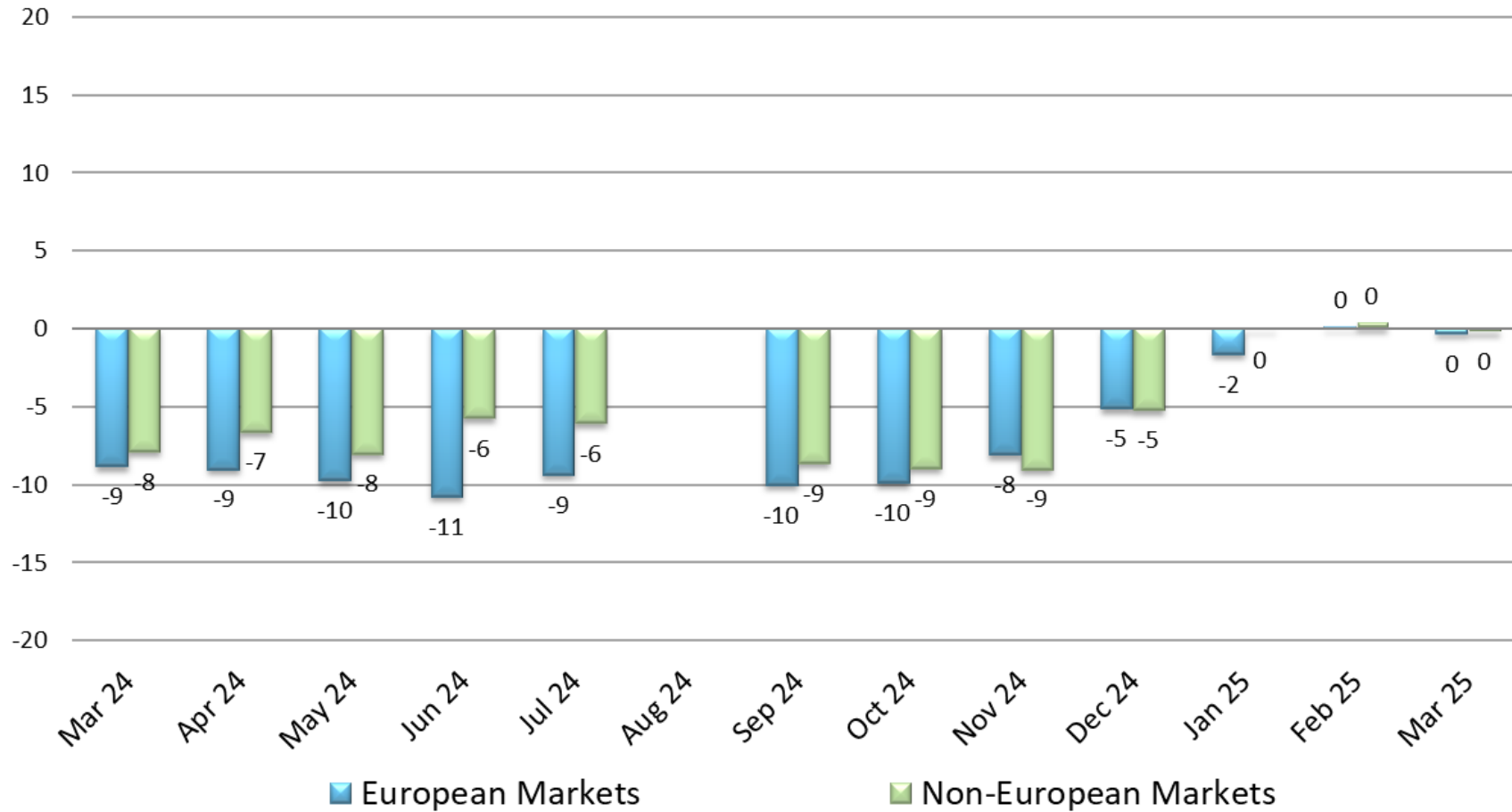
construction equipment sales on the European market in 2024 compared to previous year in %

Trump tariffs – what's at stake for our sector?



construction equipment exports in EUR million, source: national statistics bureaus

New order intake seems to have reached its trough



incoming orders past month compared to one year ago, balance of positive and negative replies, source: CECE Business Barometer, March 2025

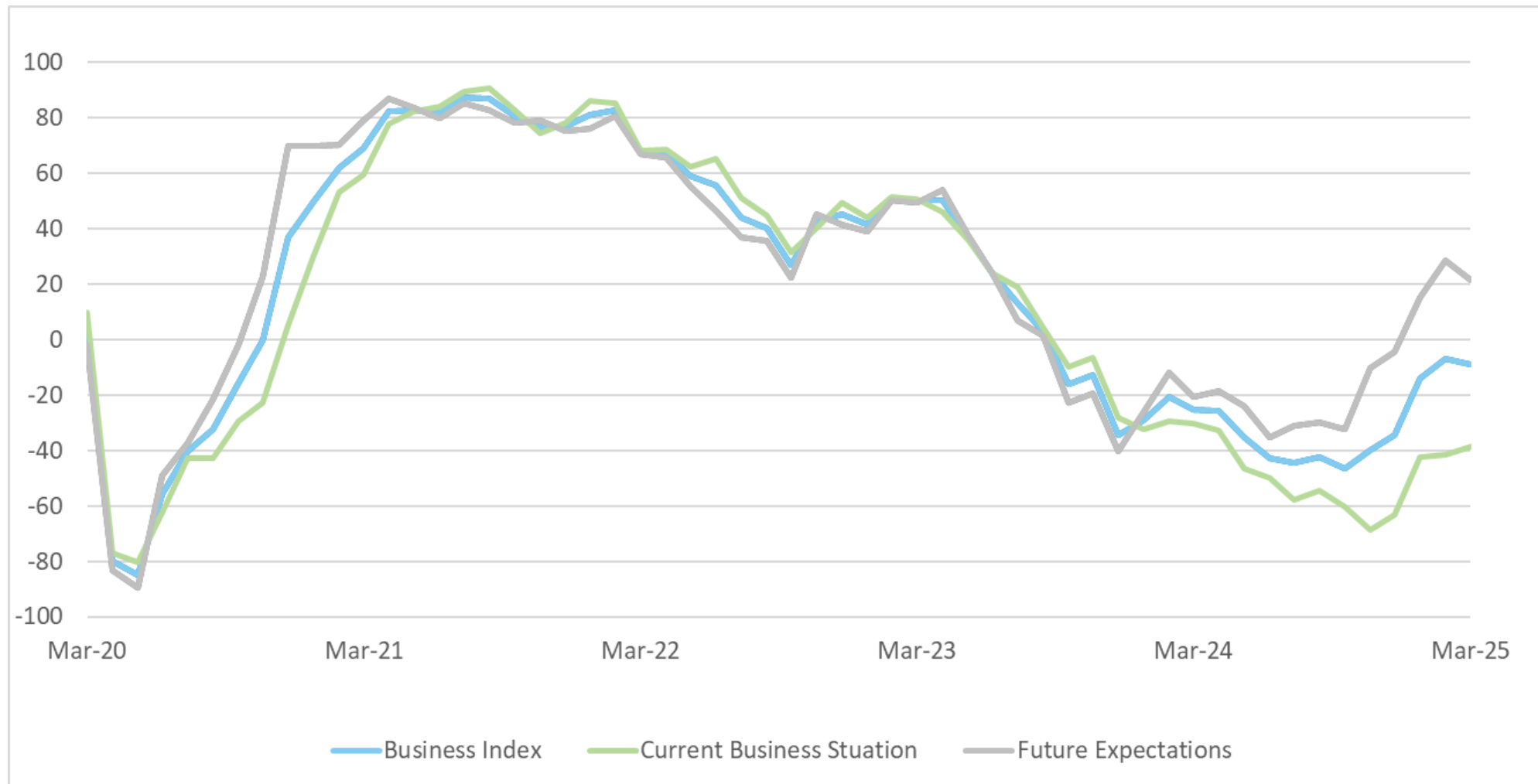


Jose Antonio NIETO, CECE President



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Outlook for 2025



Source: CECE Business Barometer, March 2025

Bringing Brussels to Bauma – record presence in 2025

- MEP Christian Doleschal
- MEP Hildegard Bentele
- Joan Canton, Head of Unit, Raw Materials, DG GROW
- Katharina Knapton-Vierlich, Head of Unit, DG GROW
- Peter Staelens, Head of Sector, DG GROW
- Antonio Biason, Policy Officer for Data Act, DG CNECT

CECE Summit 2025



5 November 2025 from 9am to 2pm



4 November 2025 – Welcome dinner



Brussels, Belgium



Topic: legislative simplification for competitiveness

Clean Industrial Deal

Competitiveness Compass

Omnibus Simplification Package

CRMA benchmarks

By 2030

- at least 10% of the EU's annual consumption for extraction
- at least 40% of the EU's annual consumption for processing
- at least 25% of the EU's annual consumption for recycling
- no more than 65% of the EU's annual consumption from a single third country

List of EU-based strategic projects published

47 Projects

25 extraction - 24 Refining&processing - 10 Recycling

Covering 14 of the 17 Strategic Raw Materials

Based in 13 Member States

CECE to remind EU of fundamental role of mining
machinery & technology

More is expected with list of extra-EU strategic projects



Riccardo VIAGGI, CECE Secretary General



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CECE Market Surveillance Brochures

IS THIS **COMPACT EXCAVATOR** COMPLIANT WITH EUROPEAN LEGISLATION?

A BRIEF GUIDE FOR IDENTIFICATION
OF NON-COMPLIANT
CONSTRUCTION MACHINERY



IS THIS **COMPACTOR/ROLLER** COMPLIANT WITH EUROPEAN LEGISLATION?

A BRIEF GUIDE FOR IDENTIFICATION
OF NON-COMPLIANT
CONSTRUCTION MACHINERY



IS THIS **HYDRAULIC EXCAVATOR** COMPLIANT WITH EUROPEAN LEGISLATION?

A BRIEF GUIDE FOR IDENTIFICATION
OF NON-COMPLIANT
CONSTRUCTION MACHINERY



IS THIS **WHEEL LOADER** COMPLIANT WITH EUROPEAN LEGISLATION?

A BRIEF GUIDE FOR IDENTIFICATION
OF NON-COMPLIANT
CONSTRUCTION MACHINERY



HOW CAN I KNOW THAT **A TOWER CRANE** IS SAFE?

A MINIGUIDE FOR CUSTOMERS,
USERS, CUSTOMS AND MARKET
SURVEILLANCE AUTHORITIES



CECE Market Surveillance Brochures

Communication & Awareness-raising efforts

Bauma VDMA Task Force

Partnering with machinery-users groups – FIEC / ERA

Translation into national languages by member associations

Sharing brochures with market surveillance authorities

Bringing the political debate back to Brussels



Q&A



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